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Stand Density Protocol for Mid-Scale Assessments¹

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Tree density needs to be determined before deciding if a forest polygon is overstocked. It can be characterized using stand density index or another measure of relative density, or as trees per acre, basal area per acre, wood volume, canopy cover or any number of similar measures (Curtis 1970, Ernst and Knapp 1985).

Tree density varies in response to at least three factors.

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INTRODUCTION

¹ White papers are internal reports; they receive only limited review. Viewpoints expressed in this paper are those of the author – they may not represent positions of the USDA Forest Service.

- 1. Potential vegetation is an indicator of "carrying capacity" for tree density (moist sites can support more density than dry sites). It controls the rate at which forests produce and accumulate density how fast existing trees grow and how quickly new trees get established. Consider two examples of how potential vegetation affects tree density:
 - a. On the ponderosa pine/bluebunch wheatgrass plant association, a fully-stocked ponderosa pine stand supports 133 trees per acre at a quadratic mean diameter of 10 inches;
 - On the grand fir/twinflower plant association, a fully-stocked ponderosa pine stand supports 365 trees per acre at a quadratic mean diameter of 10 inches (Powell 1999).
- 2. Species composition has an important influence on density relationships because shade-tolerant trees can tolerate high density levels better than shade-intolerant tree species (Cochran et al. 1994).
- 3. Disturbance processes regulate density by periodically killing trees and maintaining stocking levels within a range of variability that differs for each combination of species and plant association (Cochran et al. 1994).
 - Fire, insects and other disturbance agents reduce tree density and modify stocking levels; Armillaria root disease, Douglas-fir beetle, Douglas-fir tussock moth, fir engraver, Indian paint fungus, mountain pine beetle, spruce beetle, western pine beetle and western spruce budworm all seem to respond positively to high tree density (Powell 1999).

This protocol was designed to help assess tree density and stocking levels for use with mid-scale analysis processes (REO 1995). Specifically, it addresses two primary objectives:

- Quantify four stocking thresholds (lower limit of the management zone, upper limit of the management zone, full stocking, maximum density) for two potential vegetation units (plant association groups, potential vegetation groups) and using four traditional forestry metrics (stand density index, trees per acre, basal area per acre, canopy cover percentage).
- Provide database queries for calculating three tree density ratings (high, moderate, low) for three stand size classes (seedlings/saplings, poles, small trees), two potential vegetation units (plant association groups, potential vegetation groups) and using three traditional forestry metrics (trees per acre, basal area per acre, canopy cover percentage).

DEVELOPING AN ANALYSIS PROTOCOL

A protocol is valuable for producing long-term data sets of known quality; protocols help provide information to meet the agency's business requirements and program objectives. This protocol establishes standards and procedures relating to density and stocking assessment for mid-scale analysis areas.

Suggested stocking levels for the Blue Mountains were initially developed by Cochran et al. (1994). They account for potential vegetation because stocking levels dif-

fer by plant association, and they account for tree species composition because stocking levels differ for each of seven conifer species.

Powell (1999) expanded the Cochran et al. (1994) stocking information by expressing it as trees per acre, basal area per acre, canopy cover and equilateral tree spacing, and by calculating these metrics for a variety of tree sizes ranging from 1 inch to 30 inches diameter.

For this mid-scale protocol, the plant associations included in Cochran et al. (1994) and Powell (1999) were aggregated into two potential vegetation hierarchical units – plant association groups (PAGs) and potential vegetation groups (PVGs). The protocol for assigning potential vegetation types to PAGs and PVGs is described in Powell et al. (2006).

Any stocking analysis is species dependent. Some tree species are more sensitive to overcrowding than others and this is clearly evident when examining the suggested stocking levels provided by Cochran et al. (1994) and Powell (1999).

For this mid-scale protocol, the seven conifer species included in Cochran et al. (1994) and Powell (1999) were also included here when presenting the stocking thresholds in tables 1-3 and tables 7-9.

For the database queries (tables 4-6 and 10-12), a "limiting species" approach was used by assuming that the tree species with the lowest stocking level has the most restrictive growing-space requirements, and that other species with less exacting requirements will develop acceptably under the lower stocking levels established for the most limiting species.

Stand density index (SDI) is a relative density measure that does not vary by tree size. When converting from SDI to other traditional forestry metrics such as basal area, it was necessary to vary the suggested stocking levels slightly by tree size. Note that Powell (1999) explains why this variation is necessary (see "basal area considerations" on page 18 in Powell 1999).

To account for these size class variations, the database queries (tables 4-6 and 10-12) were stratified using three size class categories (seedlings/saplings, poles, small trees).

STAND DENSITY INDEX

Stand density index (SDI) expresses the relationship between a number of trees per acre and a quadratic mean diameter (QMD); SDI is indexed to a QMD of 10 inches (Daniel et al. 1979, Reineke 1933). This means that an SDI of 140 can be the same as 140 trees per acre but only when a stand's QMD is 10 inches; at any other QMD, the density associated with an SDI of 140 would be something other than 140 trees per acre.

For this mid-scale protocol, the specific SDI values for each combination of plant association and tree species from Powell (1999) were entered into a spreadsheet, and averages were then computed for ten plant association groups and three potential vegetation groups.

Table 1 shows the stand density index (SDI) values associated with four stocking thresholds, seven conifer species and three potential vegetation groups. Table 7 provides the same information as table 1 except it includes plant association groups instead of potential vegetation groups.

TREES PER ACRE

This metric is an absolute measure of tree density per unit area. In ecological studies, tree density is generally more useful than canopy cover for characterizing species abundance because two tree species could have the same canopy cover percentage but one occurs as many small individuals (high density) whereas the other has relatively few large individuals (low density).

Stem density is often considered to be the most efficient metric when comparing individuals in the same lifeform (trees with trees, tall shrubs with tall shrubs, etc.). Conversely, stem density is probably inappropriate when comparing divergent lifeforms (comparing the density of trees and forbs in a plant community, for example).

Powell (1999) describes how the stand density index values from Cochran et al. (1994) were converted into trees per acre. For this mid-scale protocol, the specific trees per acre values for each combination of plant association and tree species from Powell (1999) were entered into a computerized spreadsheet, and averages were then computed for ten plant association groups and three potential vegetation groups.

Table 1 shows the "trees per acre" values associated with four stocking thresholds, seven conifer species and three potential vegetation groups. Table 7 provides the same information as table 1 except it includes plant association groups instead of potential vegetation groups. Note that the values in tables 1 and 7 are a "trees per acre" stocking level for stands with a quadratic mean diameter of 10 inches only.

Table 4 provides "trees per acre" database queries for three tree density categories (low, moderate, high), three stand size classes (seedlings/saplings, poles, small trees) and three potential vegetation groups. Table 8 provides the same information as table 4 except it includes plant association groups instead of potential vegetation groups.

BASAL AREA PER ACRE

Basal area refers to the cross-sectional area of a tree (in square inches) above a specified break-point diameter; the "basal area per acre" metric sums individual values for all of the trees on an acre. Foresters use basal area when prescribing density management treatments and it is sometimes used in ecological studies as a measure of species dominance.

Powell (1999) describes how the stand density index values from Cochran et al. (1994) were converted into basal area per acre. For this mid-scale protocol, the specific basal area per acre values for each combination of plant association and tree species

from Powell (1999) were entered into a computerized spreadsheet, and averages were then computed for ten plant association groups and three potential vegetation groups.

Table 2 shows the basal area per acre values associated with four stocking thresholds, seven conifer species and three potential vegetation groups. Table 8 provides the same information as table 2 except it includes plant association groups instead of potential vegetation groups.

Table 5 provides "basal area per acre" database queries for three tree density categories (low, moderate, high), three stand size classes (seedlings/saplings, poles, small trees) and three potential vegetation groups. Table 9 provides the same information as table 5 except it includes plant association groups instead of potential vegetation groups.

CANOPY COVER PERCENTAGE

Canopy cover is a density metric used extensively in ecological studies. It is defined as the vertical projection of vegetation foliage onto the ground surface when viewed from above. Canopy cover has limitations when compared with other forest density measures (see the "trees per acre" section).

Powell (1999) describes how the stand density index values from Cochran et al. (1994) were converted into canopy cover percentages. For this mid-scale protocol, the specific canopy cover percentages for each combination of plant association and tree species from Powell (1999) were entered into a computerized spreadsheet, and averages were then computed for ten plant association groups and three potential vegetation groups.

Table 3 shows the canopy cover percentages associated with four stocking thresholds, seven conifer species and three potential vegetation groups. Table 9 provides the same information as table 3 except it includes plant association groups instead of potential vegetation groups.

Table 6 provides "canopy cover percentage" database queries for three tree density categories (low, moderate, high), three stand size classes (seedlings/saplings, poles, small trees) and three potential vegetation groups. Table 10 provides the same information as table 6 except it includes plant association groups instead of potential vegetation groups.

Table 13 provides all four forestry metrics (stand density index, trees per acre, basal area per acre and canopy cover percentage), by plant association group, for two silviculturally relevant stocking thresholds – the lower and upper limits of the management zone.

Table 14 provides the same information as table 13 except it includes potential vegetation groups instead of plant association groups.

<u>Note</u>: figures 4-12 (located at end of this document before the glossary) provide suggested stocking levels (trees/acre, basal area/acre, canopy cover) for three potential vegetation groups, a range of quadratic mean diameters, a mixed composition, and an irregular stand structure.

LOWER LIMIT OF THE MANAGEMENT ZONE (FIG. 2)

This stocking threshold is referred to as the "lower limit of full site occupancy" in figure 1. Since the lower limit of the management zone is described in Cochran et al. (1994) and Powell (1999), it is not discussed here.

UPPER LIMIT OF THE MANAGEMENT ZONE (FIG. 2)

This stocking threshold is referred to as the "lower limit of self-thinning zone" in figure 1. Since the upper limit of the management zone is described in Cochran et al. (1994) and Powell (1999), it is not discussed here.

FULL STOCKING (FIG. 2)

This stocking threshold is referred to as "normal density" in figure 1. Full stocking is also called "average-maximum" density because it is analogous to a least-squares regression line for scatter plot data collected from fully-stocked stands (fig. 3). Since full stocking is described in Cochran et al. (1994) and Powell (1999), it is not discussed here.

MAXIMUM DENSITY (FIG. 1)

When L.H. Reineke developed stand density index (Reineke 1933), he plotted tree densities for fully stocked, even-aged stands and then drew a freehand line that skimmed the outermost data values (fig. 3). This outermost boundary line represented maximum density for each tree species for which he had data.

Cochran et al. (1994) and Powell (1999) describe full stocking in great detail but neither source quantifies maximum density. Powell (1999), however, refers to maximum density and notes that maximum density is easily calculated when full stocking is known.

This means that Cochran et al. (1994) and Powell (1999) provide all of the information needed to calculate maximum density:

- 1. Powell (1999) states that maximum density can be calculated as 125% of full stocking (see table 3 on page 15 in Powell 1999);
- Cochran et al. (1994) provide species-wide values of full stocking for each of seven conifer species occurring in the Blue Mountains (see table 1 on page 3 in Cochran et al. 1994); and
- Cochran et al. (1994) and Powell (1999) provide full stocking values for each combination of plant association and tree species occurring in the Blue-Ochoco and Wallowa-Snake physiographic provinces (see tables 3 and 4 in Cochran et al. 1994).

Maximum density is included because it is a useful metric for forest dynamics modeling using the Forest Vegetation Simulator (it is used with the SDIMAX keyword, for example).

The chart below summarizes <u>species-wide</u> values of full stocking, and their corresponding values of maximum density, for the seven tree species included in Cochran et al. (1994).

Species-wide Full Stocking ¹	Maximum Density ²
365	456
380	475
410	512
277	346
469	586
560	700
416	520
	365 380 410 277 469 560

Species-wide full stocking values for the Blue Mountains are the SDIn values from table 1 in Cochran et al. (1994).

Table 15 (located near the end of this report) provides maximum density values for combinations of tree species and plant association occurring on the Umatilla National Forest.

CAUTIONS AND CAVEATS

No protocol can address every contingency. Please consider these potential limitations when using the protocol described in this paper.

- Early-seral species were generally selected to represent a PVG or PAG for the database query tables, implying either that late-seral species (spruce, firs) do not exist or that they would be preferentially removed during a density management treatment (thinning, etc.).
- 2. Only one tree species was selected to represent a PVG or PAG for the database query tables, implying either that mixed-species stands do not exist or that a mixed composition would be discriminated against during a density management treatment. Response: Selecting a single species to represent a PVG or PAG was a simplifying assumption necessary for a mid-scale protocol; it is not implied that an operational treatment (such as a thinning project) would be designed for just a single tree species.
- 3. The database query tables (4-6 and 10-12) use the management zone concept; the low category corresponds to the lower limit of the management zone, the moderate category refers to the management zone, and the high category corresponds to the upper limit of the management zone. Some users might find this range of stocking levels to be too conservative.

Maximum density was calculated as 125% of maximum full stocking (see table 3 in Powell 1999).

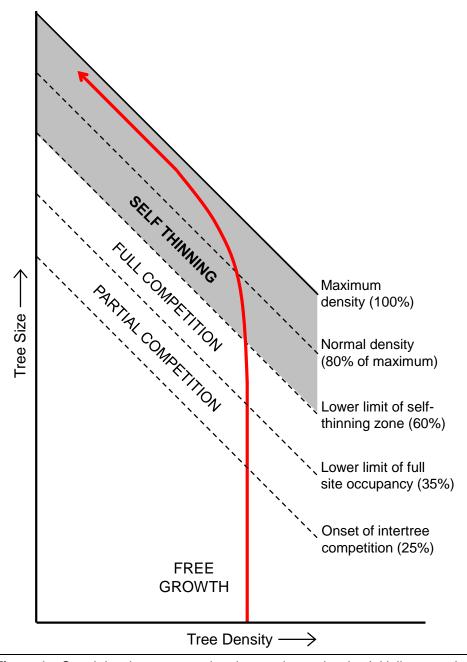


Figure 1 – Stand development as related to maximum density. Initially, trees do not use all of a site's resources during a period of free growth (no intertree competition occurs). When roots and crowns begin to interact, the "onset of intertree competition" threshold has been reached. As growth continues through a partial-competition zone, trees capture all growing space and the "lower limit of full site occupancy" threshold is breached. Full competition now occurs between trees. As competition intensifies, stands enter a self-thinning zone (gray shading) by crossing the "lower limit of self-thinning zone" threshold. In the self-thinning zone, a tree only increases in size after one or more neighboring trees relinquish their growing space by dying. Many trees are dying as the stand passes the "normal density" threshold and approaches maximum density. Maximum density is shown as a solid line because it is an absolute threshold. Maximum density is used as a reference level for this relative density system.

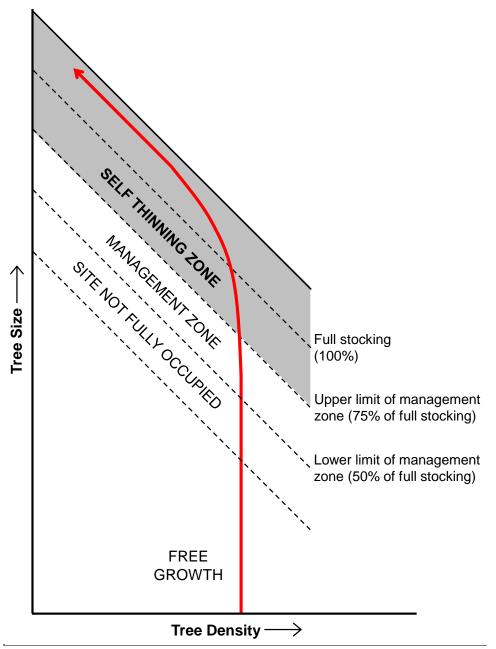


Figure 2 – Stand development as related to full stocking. When Cochran et al. (1994) published suggested stocking levels, they quantified the "full stocking" level for combinations of upland-forest plant association and tree species for northeastern Oregon and southeastern Washington (Johnson and Clausnitzer 1992, Johnson and Simon 1987). When comparing this figure and figure 1, you will note that: (1) the Cochran paper did not include "maximum density;" (2) the "normal density" in fig. 1 is called full stocking here (although the names vary, this is the same stocking level); (3) the "lower limit of the self-thinning zone" in fig. 1 was used as the "upper limit of the management zone" in the Cochran paper; (4) the "lower limit of full site occupancy" in fig. 1 was used as the "lower limit of the management zone" in the Cochran paper; (5) the Cochran paper did not include the "onset of intertree competition" threshold; and (6) the Cochran paper used full stocking as a reference level instead of maximum density.

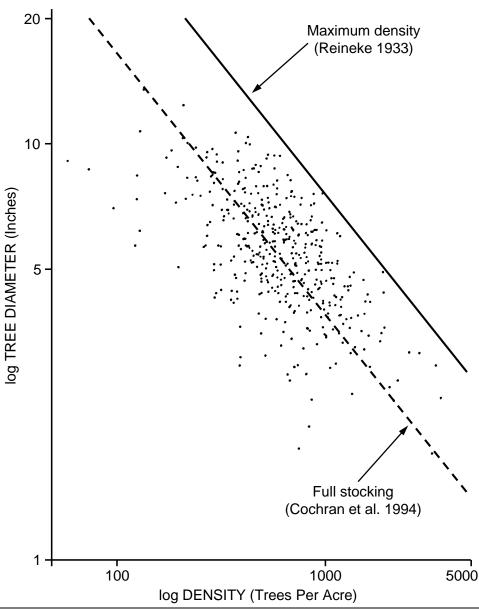


Figure 3 – Relationship between maximum density and full stocking. L.H. Reineke, creator of stand density index, plotted tree diameter and density for well-stocked, even-aged stands of a particular tree species on logarithmic scales (Reineke 1933). The result was a scatter plot where each dot represents one stand's data for mean diameter and trees per acre. Instead of following regular statistical methods (minimizing squared deviations), Reineke drew a straight line above the cloud of points (not through them). When a "least-squares" regression line was fitted to the scatter plot data, the result was average density for fully stocked stands. This average line is referred to as normal density or full stocking (Meyer 1961, McArdle et al. 1961). Cochran et al. (1994) use full stocking as a relative density reference level, so their upper and lower limits of a management zone are referenced to full stocking (fig. 2). The Cochran et al. (1994) process differs from Reineke's approach because Reineke used maximum density as a relative density reference level.

Table 1: Tree density, expressed using the "stand density index" metric, for four stocking thresholds and three potential vegetation groups.

Potential Vegetation		TREE DENSITY (SDI ¹)			DI ¹)
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
	Ponderosa pine	57	85	201	251
	Interior Douglas-fir	127	191	254	318
	Western larch	121	181	241	301
Dry	Lodgepole pine	114	170	277	346
Upland Forest	Engelmann spruce				
rolest	Grand fir	213	319	425	532
	Subalpine fir				
	Mixed composition ⁴	81	121	218	272
	Ponderosa pine	115	172	296	370
	Interior Douglas-fir	148	223	297	372
84-1-4	Western larch	171	256	342	428
Moist	Lodgepole pine	114	170	267	334
Upland Forest	Engelmann spruce	185	278	371	463
i orest	Grand fir	246	369	492	615
	Subalpine fir	158	238	317	396
	Mixed composition ⁴	163	244	333	417
	Ponderosa pine	63	93	159	199
	Interior Douglas-fir	158	237	317	396
Oald	Western larch	167	250	334	418
Cold Upland	Lodgepole pine	113	169	250	313
Forest	Engelmann spruce	172	257	343	429
i Olest	Grand fir	173	259	346	433
	Subalpine fir	184	276	367	459
	Mixed composition ⁴	132	197	275	344

¹ SDI refers to stand density index; all SDI values pertain to an irregular stand structure except for lodgepole pine, which pertains to an even-aged structure. The values in this table also represent a "trees per acre" (TPA) stocking level, but only when the quadratic mean diameter is 10 inches; at any other QMD, these values do not represent a TPA stocking level.

Cold upland forest: 10% Douglas-fir, 10% western larch, 50% lodgepole pine, 20% Engelmann spruce, and 10% subalpine fir.

² Potential vegetation groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2006).

³ LLMZ is the lower limit of the management zone; ULMZ is the upper limit of the management zone; FS is full stocking; and Max is maximum density (see fig. 1).

⁴ Mixed composition is a weighted average based on these species mixes: Dry upland forest: 70% ponderosa pine, 20% Douglas-fir, and 10% grand fir. Moist upland forest: 30% Douglas-fir, 20% western larch, 20% lodgepole pine, and 30% grand fir.

Table 2: Tree density, expressed using the "basal area per acre" metric, for four stocking thresholds and three potential vegetation groups.

Potential Vegetation	The he				AA ¹)
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
	Ponderosa pine	31	46	110	137
	Interior Douglas-fir	69	104	139	173
.	Western larch	66	99	131	164
Dry	Lodgepole pine	62	93	151	189
Upland Forest	Engelmann spruce				
Forest	Grand fir	116	174	232	290
	Subalpine fir				
	Mixed composition ⁴	44	66	119	148
	Ponderosa pine	63	94	162	202
	Interior Douglas-fir	81	122	162	203
B# - ! - (Western larch	93	140	187	233
Moist	Lodgepole pine	62	93	146	182
Upland Forest	Engelmann spruce	101	151	202	252
101631	Grand fir	134	201	268	335
	Subalpine fir	86	130	173	216
	Mixed composition ⁴	89	133	182	227
	Ponderosa pine	34	51	87	108
	Interior Douglas-fir	86	129	173	216
0.11	Western larch	91	137	182	228
Cold	Lodgepole pine	62	92	137	171
Upland Forest	Engelmann spruce	94	140	187	234
FUIESL	Grand fir	94	141	189	236
	Subalpine fir	100	151	201	251
	Mixed composition ⁴	72	108	150	187

¹ BAA refers to basal area, in square feet per acre; all BAA values pertain to a quadratic mean diameter of 10 inches and an irregular stand structure except for lodgepole pine, which pertains to an even-aged structure.

Footnotes 2-4 are the same as for table 1.

Table 3: Tree density, expressed using the "canopy cover percentage" metric, for four stocking thresholds and three potential vegetation groups.

Potential Vegetation		TREE DENSITY (CC%1)			
Groups ²	Tree Species	LLMZ	ULMZ	FS [`]	Max³
	Ponderosa pine	34	41	59	63
	Interior Douglas-fir	67	74	78	82
.	Western larch	56	63	68	72
Dry	Lodgepole pine	55	62	71	75
Upland Forest	Engelmann spruce				
rorest	Grand fir	80	87	93	97
	Subalpine fir				
	Mixed composition ⁴	43	50	61	65
	Ponderosa pine	49	57	67	72
	Interior Douglas-fir	70	76	81	85
B.E * . 4	Western larch	62	69	74	78
Moist	Lodgepole pine	55	62	70	74
Upland Forest	Engelmann spruce	76	83	88	92
rorest	Grand fir	83	91	96	99
	Subalpine fir	73	80	85	89
	Mixed composition ⁴	76	83	89	93
	Ponderosa pine	38	46	55	60
	Interior Douglas-fir	71	78	82	86
0-1-1	Western larch	62	69	74	78
Cold	Lodgepole pine	55	62	69	73
Upland Forest	Engelmann spruce	75	82	87	91
FUIESI	Grand fir	77	84	89	93
	Subalpine fir	76	83	88	92
	Mixed composition ⁴	58	65	71	75

¹ CC% refers to canopy cover percentage (for trees only); all CC% values pertain to a quadratic mean diameter of 10 inches and an irregular stand structure except for lodge-pole pine, which pertains to an even-aged structure.

Footnotes 2-4 are the same as for table 1.

Table 4: Database queries using "trees per acre" information to calculate a tree density rating for mid-scale assessments involving potential vegetation groups.

Potential Vegetation	Diameter Class	Size Class	TREE	(TPA⁴)	
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵
Dry	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 478	479-713	≥ 714
Upland	Poles (7" QMD)	5 or 6	≤ 107	108-159	≥ 160
Forest	Small+ (12" QMD)	> 6	≤ 41	42-60	≥ 61
Moist	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 1,372	1,373-2,057	≥ 2,058
Upland	Poles (7" QMD)	5 or 6	≤ 317	318-474	≥ 475
Forest	Small+ (12" QMD)	> 6	≤ 125	126-186	≥ 187
Cold	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 915	916-1,368	≥ 1,369
Upland	Poles (7" QMD)	5 or 6	≤ 210	211-313	≥ 314
Forest	Small+ (12" QMD)	> 6	≤ 82	83-122	≥ 123

¹ Potential vegetation groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2006). Tree species selected to represent each potential vegetation group are: dry upland forest: ponderosa pine; moist upland forest: western larch; and cold upland forest: lodgepole pine.

Table 5: Database queries using "basal area per acre" information to calculate a tree density rating for mid-scale assessments involving potential vegetation groups.

Potential Vegetation	Diameter Class	Size Class	TREE DENSI		ΓΥ (BAA⁴)	
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵	
Dry	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 23	24-34	≥ 35	
Upland	Poles (7" QMD)	5 or 6	≤ 29	30-42	≥ 43	
Forest	Small+ (12" QMD)	> 6	≤ 32	33-47	≥ 48	
Moist	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 67	68-100	≥ 101	
Upland	Poles (7" QMD)	5 or 6	≤ 85	86-126	≥ 127	
Forest	Small+ (12" QMD)	> 6	≤ 98	99-146	≥ 147	
Cold	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 45	46-66	≥ 67	
Upland	Poles (7" QMD)	5 or 6	≤ 56	57-83	≥ 84	
Forest	Small+ (12" QMD)	> 6	≤ 64	65-96	≥ 97	

Footnotes 1-3 and 5 are the same as for table 4.

² Some vegetation databases contain an average size class code representing the entire polygon. If an average size class is available, then queries should use it rather than layer-based size classes.

³ Size class codes are described in Powell (2004); the values in this table summarize stocking levels (TPA) for three size class categories established using quadratic mean tree diameter.

⁴ TPA refers to trees per acre; all TPA values pertain to an irregular stand structure except for the Cold Upland Forest potential vegetation group, which pertains to an even-aged structure.

⁵ Low tree density corresponds to the lower limit of the management zone stocking threshold; moderate refers to the management zone; high corresponds to the upper limit of the management zone.

⁴ BAA refers to basal area, in square feet per acre; BAA values pertain to an irregular structure except for Cold Upland Forest, which pertains to an even-aged structure.

Table 6: Database queries using "canopy cover" information to calculate a tree density rating for mid-scale assessments involving potential vegetation groups.

Potential Vegetation					TREE	TREE DENSITY (CC%4)			
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵				
Dry	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 29%	30-36	≥ 37%				
Upland	Poles (7" QMD)	5 or 6	≤ 33%	34-39	≥ 40%				
Forest	Small+ (12" QMD)	> 6	≤ 35%	36-42	≥ 43%				
Moist	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 56%	57-63	≥ 64%				
Upland	Poles (7" QMD)	5 or 6	≤ 60%	61-67	≥ 68%				
Forest	Small+ (12" QMD)	> 6	≤ 63%	64-69	≥ 70%				
Cold	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 49%	50-56	≥ 57%				
Upland	Poles (7" QMD)	5 or 6	≤ 53%	54-59	≥ 60%				
Forest	Small+ (12" QMD)	> 6	≤ 56%	57-62	≥ 63%				

Footnotes 1-3 and 5 are the same as for table 4.

⁴ CC% refers to canopy cover (for trees only); all values pertain to an irregular stand structure except for Cold Upland Forest, which pertains to an even-aged structure.

Table 7: Tree density, expressed using the "stand density index" metric, for four stocking thresholds and ten plant association groups.

Plant Association		TREE DENSITY (SDI1)			
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
Cold Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	195	293	390	488
Cold Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	63 158 167 114 172 173 172	93 237 250 170 257 259 259	159 317 334 277 343 346 344	199 396 418 346 429 433 430
Cool Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	112	167	223	279
Cool Wet Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	179 142 170 263	269 213 255 395	359 284 340 526	449 355 424 658
Cool Very Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	176 201 249	264 302 375	353 402 499	441 503 624

Table 7: Tree density, expressed using the "stand density index" metric, for four stocking thresholds and ten plant association groups.

Plant Association		TREE DENSITY (SDI ¹)			
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
Cool Moist Upland Forest Warm Very Moist Upland	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine	93 175 178 114 184 238 158	140 263 267 170 276 357 238	304 351 356 267 367 476 317 228 331	380 439 445 334 459 595 396
Forest	Engelmann spruce Grand fir Subalpine fir	152 217	228 325	304 433	380 541
Warm Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	137 126 193 220 263	204 189 290 330 395	287 252 386 440 526	359 314 483 550 658
Warm Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	83 127 121 114 213	124 191 181 170 319	247 254 241 277 425	309 318 301 346 532
Hot Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	31	46	155	193

¹ Same as for table 1.

² Plant association groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2007).

³ Same as for table 1.

Table 8: Tree density, expressed using the "basal area per acre" metric, for four stocking thresholds and ten plant association groups.

Plant Association		TREE DENSITY (BAA1)			
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
Cold Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	106	160	213	266
Cold Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	34 86 91 62 94 94	51 129 137 93 140 141	87 173 182 151 187 189 188	108 216 228 189 234 236 235
Cool Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	61	91	122	152
Cool Wet Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	98 77 93 143	147 116 139 215	196 155 185 287	245 194 231 359
Cool Very Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	96 110 136	144 164 204	192 219 272	240 274 340

Table 8: Tree density, expressed using the "basal area per acre" metric, for four stocking thresholds and ten plant association groups.

Plant Association		TREE DENSITY (BAA1)			
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³
Cool Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	51 96 97 62 100 130 86	76 144 146 93 150 195	166 192 194 146 200 259 173	207 239 243 182 250 324 216
Warm Very Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	62 90 83 118	93 135 124 177	124 181 166 236	155 226 207 295
Warm Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	74 68 105 120 143	111 103 158 180 215	157 137 211 240 287	196 171 263 300 359
Warm Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	45 69 66 62 116	67 104 99 93 174	135 139 131 151 232	169 173 164 189 290
Hot Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	17	25	84	105

¹ BAA refers to basal area, in square feet per acre; all BAA values pertain to a quadratic mean diameter of 10 inches and an irregular stand structure except for lodgepole pine, which pertains to an even-aged structure.

Footnotes 2-3 are the same as for table 7.

Table 9: Tree density, expressed using the "canopy cover percentage" metric, for four stocking thresholds and ten plant association groups.

Plant Association		EE DENS	E DENSITY (CC%1)			
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³	
Cold Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	77	84	89	93	
Cold Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	38 71 62 55 75 77 75	46 78 69 62 82 84 82	55 82 74 71 87 89 87	60 86 78 75 91 93 91	
Cool Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	55	62	67	71	
Cool Wet Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	73 59 74 84	80 66 82 92	84 71 87 97	88 75 90 100	
Cool Very Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	63 78 83	70 85 91	75 90 96	79 94 100	

Table 9: Tree density, expressed using the "canopy cover percentage" metric, for four stocking thresholds and ten plant association groups.

Plant Association		TREE DENSITY (CC%							
Groups ²	Tree Species	LLMZ	ULMZ	FS	Max ³				
Cool	Ponderosa pine Interior Douglas-fir Western larch	45 73 63	53 79 70	67 84 75	72 88 79				
Moist Upland Forest	Lodgepole pine Engelmann spruce Grand fir Subalpine fir	55 76 82 73	62 83 90 80	70 88 95 85	74 92 99 89				
Warm Very Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	66 62 73 81	72 69 80 88	77 74 85 93	81 78 89 97				
Warm Moist Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	52 67 64 79 84	60 74 72 86 92	66 79 77 91 97	71 82 81 95 100				
Warm Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	42 67 56 55	50 74 63 62 87	63 78 68 71 93	67 82 72 75				
Hot Dry Upland Forest	Ponderosa pine Interior Douglas-fir Western larch Lodgepole pine Engelmann spruce Grand fir Subalpine fir	25	32	55	59				

¹ CC% refers to canopy cover percentage (for trees only); all CC% values pertain to a quadratic mean diameter of 10 inches and an irregular stand structure except for lodge-pole pine, which pertains to an even-aged structure.

Footnotes 2-3 are the same as for table 7.

Table 10: Database queries using "trees per acre" information to calculate a tree density rating for mid-scale assessments involving plant association groups.

Plant Association	Diameter Class	Size Class	TRE	TPA⁴)	
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵
Cold Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 1,566 ≤ 361 ≤ 142	1,567-2,347 362-541 143-212	≥ 2,348 ≥ 542 ≥ 213
Cold Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 925 ≤ 212 ≤ 83	926-1,379 213-315 84-123	≥ 1,380 ≥ 316 ≥ 124
Cool Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 905 ≤ 207 ≤ 81	906-1,357 208-310 82-121	≥ 1,358 ≥ 311 ≥ 122
Cool Wet UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 1,142 ≤ 264 ≤ 104	1,143-1,712 265-394 105-155	≥ 1,713 ≥ 395 ≥ 156
Cool Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 1,414 ≤ 327 ≤ 129	1,415-2,120 328-489 130-192	≥ 2,121 ≥ 490 ≥ 193
Cool Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 1,428 ≤ 330 ≤ 130	1,429-2,142 331-494 131-194	≥ 2,143 ≥ 495 ≥ 195
Warm Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 701 ≤ 195 ≤ 86	702-1,050 196-291 87-129	≥ 1,051 ≥ 292 ≥ 130
Warm Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 1,151 ≤ 257 ≤ 99	1,152-1,717 258-383 100-147	≥ 1,718 ≥ 384 ≥ 148
Warm Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 697 ≤ 156 ≤ 60	698-1,039 157-231 61-88	≥ 1,040 ≥ 232 ≥ 89
Hot Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 260 ≤ 58 ≤ 22	261-387 59-86 23-32	≥ 388 ≥ 87 ≥ 33

¹ Plant association groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2006). "UF" refers to upland forest. Tree species selected to represent each plant association group are: cold moist UF: subalpine fir; cold dry UF: lodgepole pine; cool dry UF: lodgepole pine; cool wet UF: western larch; cool very moist UF: western larch; cool moist UF: western larch; warm very moist UF: interior Douglas-fir; warm moist UF: ponderosa pine; warm dry UF: ponderosa pine; hot dry UF: ponderosa pine. Footnotes 2-3 and 5 are the same as for table 4.

⁴ TPA refers to trees per acre; all TPA values pertain to an irregular stand structure except for the Cold Dry UF and Cool Dry UF plant association groups, which pertain to an even-aged structure.

Table 11: Database queries using "basal area per acre" information to calculate a tree density rating for mid-scale assessments involving plant association groups.

Plant Association	Diameter Class	Size Class	TREE	DENSITY	(BAA ⁴)
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵
Cold Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 77 ≤ 96 ≤ 112	78-114 97-144 113-166	≥ 115 ≥ 145 ≥ 167
Cold Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 45 ≤ 57 ≤ 65	46-67 58-83 66-96	≥ 68 ≥ 84 ≥ 97
Cool Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 44 ≤ 55 ≤ 64	45-66 56-82 65-95	≥ 67 ≥ 83 ≥ 96
Cool Wet UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 56 ≤ 71 ≤ 82	57-83 72-105 83-122	≥ 84 ≥ 106 ≥ 123
Cool Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 69 ≤ 87 ≤ 101	70-103 88-130 102-150	≥ 104 ≥ 131 ≥ 151
Cool Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 70 ≤ 88 ≤ 102	71-104 89-131 103-152	≥ 105 ≥ 132 ≥ 153
Warm Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 34 ≤ 52 ≤ 68	35-51 53-77 69-101	≥ 52 ≥ 78 ≥ 102
Warm Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 56 ≤ 69 ≤ 78	57-83 70-101 79-115	≥ 84 ≥ 102 ≥ 116
Warm Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 34 ≤ 42 ≤ 47	35-50 43-61 48-69	≥ 51 ≥ 62 ≥ 70
Hot Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 13 ≤ 15 ≤ 17	14-18 16-22 18-25	≥ 19 ≥ 23 ≥ 26

Footnotes 1-3 and 5 are the same as for table 10.

⁴ BAA refers to basal area in square feet per acre; all BAA values pertain to an irregular stand structure except for the Cold Dry UF and Cool Dry UF plant association groups, which pertain to an even-aged structure.

Table 12: Database queries using "canopy cover percentage" information to calculate a tree density rating for mid-scale assessments involving plant association groups.

Plant Association	Diameter Class	Size Class	DENSITY (NSITY (CC%⁴)			
Groups ¹	Categories ²	Codes ³	Low	Moderate	High⁵		
Cold	Seed-Sap (3" QMD)	≥ 1, < 5	≤ 72%	73-78	≥ 79%		
Moist UF	Poles (7" QMD) Small+ (12" QMD)	5 or 6 > 6	≤ 75% ≤ 78%	76-82 79-84	≥ 83% ≥ 85%		
Cold Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 49% ≤ 53% ≤ 56%	50-56 54-59 57-62	≥ 57% ≥ 60% ≥ 63%		
Cool Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 49% ≤ 53% ≤ 55%	50-55 54-59 56-62	≥ 56% ≥ 60% ≥ 63%		
Cool Wet UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 53% ≤ 57% ≤ 60%	54-59 58-63 61-66	≥ 60% ≥ 64% ≥ 67%		
Cool Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 57% ≤ 61% ≤ 64%	58-63 62-67 65-70	≥ 64% ≥ 68% ≥ 71%		
Cool Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 57% ≤ 61% ≤ 64%	58-63 62-68 65-70	≥ 64% ≥ 69% ≥ 71%		
Warm Very Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 57% ≤ 63% ≤ 67%	58-62 64-69 68-73	≥ 63% ≥ 70% ≥ 74%		
Warm Moist UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 48% ≤ 51% ≤ 53%	49-54 52-58 54-60	≥ 55% ≥ 59% ≥ 61%		
Warm Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 38% ≤ 42% ≤ 44%	39-45 43-48 45-51	≥ 46% ≥ 49% ≥ 52%		
Hot Dry UF	Seed-Sap (3" QMD) Poles (7" QMD) Small+ (12" QMD)	≥ 1, < 5 5 or 6 > 6	≤ 21% ≤ 24% ≤ 26%	22-27 25-30 27-32	≥ 28% ≥ 31% ≥ 33%		

Footnotes 1-3 and 5 are the same as for table 10.

⁴ CC% refers to canopy cover percentage (for trees only); all CC% values pertain to an irregular stand structure except for the Cold Dry UF and Cool Dry UF plant association groups, which pertain to an even-aged structure.

Table 13: Suggested stocking levels, summarized by plant association group, for upland forest sites.

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA			_	ER LIN AGEMI TPA	_	_
		Seed-Sap (< 5")	3" QMD	195	1,566	77	72	293	2,348	115	79
Cold	ABLA	Poles (5-9")	7" QMD	195	361	96	75	293	542	145	83
Moist UF		Small+ (> 9")	12" QMD	195	142	112	78	293	213	167	85
		Seed-Sap (< 5")	3" QMD	63	527	26	33	93	787	39	41
	PIPO	Poles (5-9")	7" QMD	63	118	32	37	93	176	47	44
		Small+ (> 9")	12" QMD	63	45	35	39	93	68	53	46
		Seed-Sap (< 5")	3" QMD	158	975	48	62	237	1,463	72	68
	PSME	Poles (5-9")	7" QMD	158	271	73	68	237	407	109	75
		Small+ (> 9")	12" QMD	158	120	94	73	237	180	142	79
	LAOC	Seed-Sap (< 5")	3" QMD	167	1,340	66	56	250	2,011	99	63
		Poles (5-9")	7" QMD	167	310	83	60	250	464	124	67
Cold		Small+ (> 9")	12" QMD	167	122	96	63	250	183	144	70
Dry UF		Seed-Sap (< 5")	3" QMD	114	925	45	49	170	1,380	68	57
	PICO	Poles (5-9")	7" QMD	114	212	57	53	170	316	84	60
		Small+ (> 9")	12" QMD	114	83	65	56	170	124	97	63
		Seed-Sap (< 5")	3" QMD	172	1,377	68	69	257	2,066	101	76
	PIEN	Poles (5-9")	7" QMD	172	318	85	73	257	477	127	80
		Small+ (> 9")	12" QMD	172	125	98	76	257	188	148	83
		Seed-Sap (< 5")	3" QMD	173	1,389	68	71	259	2,083	102	78
	ABGR	Poles (5-9")	7" QMD	173	321	86	75	259	481	129	82
		Small+ (> 9")	12" QMD	173	126	99	78	259	189	148	85
											•

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA		_		ER LIM AGEMI TPA		_
		Seed-Sap (< 5")	3" QMD	172	1,383	68	69	259	2,073	102	76
Cold Dry	ABLA	Poles (5-9")	7" QMD	172	319	85	73	259	479	128	80
UF (cont.)		Small+ (> 9")	12" QMD	172	126	99	76	259	188	148	83
		Seed-Sap (< 5")	3" QMD	112	905	44	49	167	1,358	67	56
Cool	PICO	Poles (5-9")	7" QMD	112	207	55	53	167	311	83	60
Dry UF		Small+ (> 9")	12" QMD	112	81	64	55	167	122	96	63
		Seed-Sap (< 5")	3" QMD	179	1,105	54	64	269	1,658	81	70
	PSME	Poles (5-9")	7" QMD	179	307	82	70	269	461	123	77
		Small+ (> 9")	12" QMD	179	136	107	75	269	204	160	81
		Seed-Sap (< 5")	3" QMD	142	1,142	56	53	213	1,713	84	60
	LAOC	Poles (5-9")	7" QMD	142	264	71	57	213	395	106	64
Cool		Small+ (> 9")	12" QMD	142	104	82	60	213	156	123	67
Wet UF		Seed-Sap (< 5")	3" QMD	170	1,364	67	69	255	2,047	100	76
	PIEN	Poles (5-9")	7" QMD	170	315	84	73	255	473	126	80
		Small+ (> 9")	12" QMD	170	124	97	76	255	186	146	83
		Seed-Sap (< 5")	3" QMD	263	2,113	104	78	395	3,170	156	86
	ABGR	Poles (5-9")	7" QMD	263	488	130	83	395	732	196	90
		Small+ (> 9")	12" QMD	263	192	151	85	395	288	226	92
0		Seed-Sap (< 5")	3" QMD	176	1,414	69	57	264	2,121	104	64
Cool Very Moist UF	LAOC	Poles (5-9")	7" QMD	176	327	87	61	264	490	131	68
WOIST UF		Small+ (> 9")	12" QMD	176	129	101	64	264	193	151	71
											•

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA		_		ER LIM AGEMI TPA		_
		Seed-Sap (< 5")	3" QMD	201	1,613	79	72	302	2,419	119	79
	PIEN	Poles (5-9")	7" QMD	201	373	100	76	302	559	149	83
Cool Very		Small+ (> 9")	12" QMD	201	147	115	79	302	220	173	86
Moist UF (cont.)		Seed-Sap (< 5")	3" QMD	249	2,004	98	78	375	3,006	148	85
, ,	ABGR	Poles (5-9")	7" QMD	249	463	124	82	375	694	185	89
		Small+ (> 9")	12" QMD	249	182	143	84	375	273	214	91
		Seed-Sap (< 5")	3" QMD	93	786	39	41	140	1,173	58	48
	PIPO	Poles (5-9")	7" QMD	93	176	47	44	140	262	70	51
		Small+ (> 9")	12" QMD	93	68	53	46	140	101	79	54
	PSME	Seed-Sap (< 5")	3" QMD	175	1,081	53	63	263	1,622	80	70
		Poles (5-9")	7" QMD	175	301	80	70	263	451	121	77
		Small+ (> 9")	12" QMD	175	133	104	74	263	200	157	81
Cool		Seed-Sap (< 5")	3" QMD	178	1,428	70	57	267	2,143	105	64
Cool Moist UF	LAOC	Poles (5-9")	7" QMD	178	330	88	61	267	495	132	69
WOIST OF		Small+ (> 9")	12" QMD	178	130	102	64	267	195	153	71
		Seed-Sap (< 5")	3" QMD	114	925	45	49	170	1,380	68	57
	PICO	Poles (5-9")	7" QMD	114	212	57	53	170	316	84	60
		Small+ (> 9")	12" QMD	114	83	65	56	170	124	97	63
		Seed-Sap (< 5")	3" QMD	184	1,473	72	70	276	2,210	108	78
	PIEN	Poles (5-9")	7" QMD	184	340	91	74	276	510	136	81
		Small+ (> 9")	12" QMD	184	134	105	77	276	201	158	84
											••

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA		_		ER LIN AGEMI TPA		_
		Seed-Sap (< 5")	3" QMD	238	1,910	94	77	357	2,866	141	84
	ABGR	Poles (5-9")	7" QMD	238	441	118	81	357	662	177	88
Cool		Small+ (> 9")	12" QMD	238	174	136	83	357	260	204	91
Moist UF (cont.)		Seed-Sap (< 5")	3" QMD	158	1,273	62	68	238	1,909	94	75
(00000)	ABLA	Poles (5-9")	7" QMD	158	294	78	72	238	441	118	79
		Small+ (> 9")	12" QMD	158	116	91	74	238	173	136	81
		Seed-Sap (< 5")	3" QMD	114	701	34	57	171	1,051	52	63
	PSME	Poles (5-9")	7" QMD	114	195	52	63	171	292	78	70
		Small+ (> 9")	12" QMD	114	86	68	67	171	130	102	74
		Seed-Sap (< 5")	3" QMD	165	1,327	65	56	248	1,990	98	63
	LAOC	Poles (5-9")	7" QMD	165	306	82	60	248	460	123	67
Warm Very		Small+ (> 9")	12" QMD	165	121	95	63	248	181	142	70
Moist UF		Seed-Sap (< 5")	3" QMD	152	1,219	60	67	228	1,829	90	74
	PIEN	Poles (5-9")	7" QMD	152	282	75	71	228	422	113	78
		Small+ (> 9")	12" QMD	152	111	87	74	228	166	130	81
		Seed-Sap (< 5")	3" QMD	217	1,740	85	75	325	2,609	128	82
	ABGR	Poles (5-9")	7" QMD	217	402	107	79	325	602	161	86
		Small+ (> 9")	12" QMD	217	158	124	82	325	237	186	89
Marin		Seed-Sap (< 5")	3" QMD	137	1,151	56	48	204	1,718	84	55
Warm Moist UF	PIPO	Poles (5-9")	7" QMD	137	257	69	51	204	384	102	59
MOIST OF		Small+ (> 9")	12" QMD	137	99	78	53	204	148	116	61
											••

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA		_		ER LIM AGEMI TPA		_
		Seed-Sap (< 5")	3" QMD	126	774	38	58	189	1,160	57	65
	PSME	Poles (5-9")	7" QMD	126	215	57	65	189	323	86	71
		Small+ (> 9")	12" QMD	126	95	75	69	189	143	112	75
		Seed-Sap (< 5")	3" QMD	193	1,550	76	59	290	2,325	114	66
	LAOC	Poles (5-9")	7" QMD	193	358	96	63	290	537	144	70
Warm Moist UF		Small+ (> 9")	12" QMD	193	141	111	65	290	211	166	73
(cont.)		Seed-Sap (< 5")	3" QMD	220	1,765	87	74	330	2,648	130	81
	PIEN	Poles (5-9")	7" QMD	220	408	109	78	330	611	163	85
		Small+ (> 9")	12" QMD	220	160	126	80	330	241	189	87
		Seed-Sap (< 5")	3" QMD	263	2,113	104	78	395	3,170	156	86
	ABGR	Poles (5-9")	7" QMD	263	488	130	83	395	732	196	90
		Small+ (> 9")	12" QMD	263	192	151	85	395	288	226	92
		Seed-Sap (< 5")	3" QMD	83	697	34	38	124	1,040	51	46
	PIPO	Poles (5-9")	7" QMD	83	156	42	42	124	232	62	49
		Small+ (> 9")	12" QMD	83	60	47	44	124	89	70	52
\Mayres		Seed-Sap (< 5")	3" QMD	127	784	38	58	191	1,176	58	65
Warm Dry UF	PSME	Poles (5-9")	7" QMD	127	218	58	65	191	327	87	71
Diy Oi		Small+ (> 9")	12" QMD	127	97	76	69	191	145	114	76
		Seed-Sap (< 5")	3" QMD	121	968	48	50	181	1,452	71	57
	LAOC	Poles (5-9")	7" QMD	121	223	60	54	181	335	90	62
		Small+ (> 9")	12" QMD	121	88	69	57	181	132	104	64
											•

Plant Association Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴	_	ER LIN AGEMI TPA	_	_	_	ER LIN AGEMI TPA	_	_
		Seed-Sap (< 5")	3" QMD	114	925	45	49	170	1,380	68	57
Warm	PICO	Poles (5-9") Small+ (> 9")	7" QMD 12" QMD	114 114	212 83	57 65	53 56	170 170	316 124	84 97	60 63
Dry UF (cont.)	ABGR	Seed-Sap (< 5")	3" QMD	213	1,708	84	75	319	2,562	126	82
		Poles (5-9") Small+ (> 9")	7" QMD 12" QMD	213 213	394 155	105 122	79 81	319 319	592 233	158 183	86 89
Hot Dry UF		Seed-Sap (< 5")	3" QMD	31	260	13	21	46	388	19	28
	PIPO	Poles (5-9") Small+ (> 9")	7" QMD 12" QMD	31 31	58 22	15 17	24 26	46 46	87 33	23 26	31 33

Sources: Based on Powell (1999).

¹ Plant association groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2006). "UF" refers to upland forest.

² Tree species acronyms are: ABGR: grand fir; ABLA: subalpine fir; LAOC: western larch; PICO: lodgepole pine; PIEN: Engelmann spruce; PIPO: ponderosa pine; PSME: interior Douglas-fir.

³ Some vegetation databases contain an average size class code representing the entire polygon; the values in this table summarize stocking levels (SDI, TPA, BAA, CC%) for three size class categories (based on tree diameter).

⁴ QMD is quadratic mean diameter at breast height, a measurement point assumed to be 4½ feet above the average ground level.

⁵ SDI refers to stand density index; TPA refers to trees per acre; BAA refers to basal area per acre; CC% refers to canopy cover percentage (for trees only); all values in this table (SDI, TPA, BAA, CC%) pertain to an irregular stand structure except for lodgepole pine, which pertains to an even-aged structure.

Table 14: Suggested stocking levels, summarized by potential vegetation group, for upland forest sites.

Potential Vegetation	Tree	Diameter Class	Diameter Class	MAN	ER LIN	ENTZ	ONE ⁵	MAN	ER LIN	ENT Z	ONE ⁵
Groups ¹	Species ²	Categories ³	Midpoint ⁴	SDI	TPA	BAA	CC%	SDI	TPA	BAA	CC%
		Seed-Sap (< 5")	3" QMD	63	527	26	33	93	787	39	41
	PIPO	Poles (5-9")	7" QMD	63	118	32	37	93	176	47	44
		Small+ (> 9")	12" QMD	63	45	35	39	93	68	53	46
		Seed-Sap (< 5")	3" QMD	158	975	48	62	237	1,463	72	68
	PSME	Poles (5-9")	7" QMD	158	271	73	68	237	407	109	75
		Small+ (> 9")	12" QMD	158	120	94	73	237	180	142	79
		Seed-Sap (< 5")	3" QMD	167	1,340	66	56	250	2,011	99	63
	LAOC	Poles (5-9")	7" QMD	167	310	83	60	250	464	124	67
		Small+ (> 9")	12" QMD	167	122	96	63	250	183	144	70
Cold		Seed-Sap (< 5")	3" QMD	113	915	45	49	169	1,369	67	57
Upland	PICO	Poles (5-9")	7" QMD	113	210	56	53	169	314	84	60
Forest		Small+ (> 9")	12" QMD	113	82	64	56	169	123	97	63
		Seed-Sap (< 5")	3" QMD	172	1,377	68	69	257	2,066	101	76
	PIEN	Poles (5-9")	7" QMD	172	318	85	73	257	477	127	80
		Small+ (> 9")	12" QMD	172	125	98	76	257	188	148	83
		Seed-Sap (< 5")	3" QMD	173	1,389	68	71	259	2,083	102	78
	ABGR	Poles (5-9")	7" QMD	173	321	86	75	259	481	129	82
		Small+ (> 9")	12" QMD	173	126	99	78	259	189	148	85
		Seed-Sap (< 5")	3" QMD	184	1,474	72	70	276	2,211	109	77
	ABLA	Poles (5-9")	7" QMD	184	340	91	74	276	511	136	82
		Small+ (> 9")	12" QMD	184	134	105	77	276	201	158	84

Potential Vegetation Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA				ER LIM AGEMI TPA		
	PIPO	Seed-Sap (< 5")	3" QMD	115	969	48	44	172	1,445	71	51
		Poles (5-9")	7" QMD	115	216	58	48	172	323	86	55
		Small+ (> 9")	12" QMD	115	83	65	50	172	125	98	58
	PSME	Seed-Sap (< 5")	3" QMD	148	915	45	60	223	1,373	67	67
		Poles (5-9")	7" QMD	148	254	68	67	223	382	102	74
		Small+ (> 9")	12" QMD	148	113	88	71	223	169	133	78
	LAOC	Seed-Sap (< 5")	3" QMD	171	1,372	67	56	256	2,058	101	64
		Poles (5-9")	7" QMD	171	317	85	60	256	475	127	68
		Small+ (> 9")	12" QMD	171	125	98	63	256	187	147	70
Moist	PICO	Seed-Sap (< 5")	3" QMD	114	925	45	49	170	1,380	68	57
Upland		Poles (5-9")	7" QMD	114	212	57	53	170	316	84	60
Forest		Small+ (> 9")	12" QMD	114	83	65	56	170	124	97	63
		Seed-Sap (< 5")	3" QMD	185	1,487	73	70	278	2,231	109	78
	PIEN	Poles (5-9")	7" QMD	185	344	92	74	278	515	138	81
		Small+ (> 9")	12" QMD	185	135	106	77	278	203	159	84
		Seed-Sap (< 5")	3" QMD	246	1,976	97	77	369	2,964	145	84
	ABGR	Poles (5-9")	7" QMD	246	456	122	82	369	684	183	89
		Small+ (> 9")	12" QMD	246	180	141	84	369	269	211	91
		Seed-Sap (< 5")	3" QMD	158	1,273	62	68	238	1,909	94	75
	ABLA	Poles (5-9")	7" QMD	158	294	78	72	238	441	118	79
		Small+ (> 9")	12" QMD	158	116	91	74	238	173	136	81

Potential Vegetation Groups ¹	Tree Species ²	Diameter Class Categories ³	Diameter Class Midpoint ⁴		ER LIN AGEMI TPA			•	ER LIM AGEMI TPA		THE DNE ⁵ CC%
Dry Upland Forest	PIPO	Seed-Sap (< 5")	3" QMD	57	478	23	29	85	714	35	37
		Poles (5-9")	7" QMD	57	107	29	33	85	160	43	40
		Small+ (> 9")	12" QMD	57	41	32	35	85	61	48	43
	PSME	Seed-Sap (< 5")	3" QMD	127	784	38	58	191	1,176	58	65
		Poles (5-9")	7" QMD	127	218	58	65	191	327	87	71
		Small+ (> 9")	12" QMD	127	97	76	69	191	145	114	76
	LAOC	Seed-Sap (< 5")	3" QMD	121	968	48	50	181	1,452	71	57
		Poles (5-9")	7" QMD	121	223	60	54	181	335	90	62
		Small+ (> 9")	12" QMD	121	88	69	57	181	132	104	64
		Seed-Sap (< 5")	3" QMD	114	925	45	49	170	1,380	68	57
	PICO	Poles (5-9")	7" QMD	114	212	57	53	170	316	84	60
		Small+ (> 9")	12" QMD	114	83	65	56	170	124	97	63
	ABGR	Seed-Sap (< 5")	3" QMD	213	1,708	84	75	319	2,562	126	82
		Poles (5-9")	7" QMD	213	394	105	79	319	592	158	86
		Small+ (> 9")	12" QMD	213	155	122	81	319	233	183	89

Sources: Based on Powell (1999).

¹ Potential vegetation groups are a mid-scale unit in the potential vegetation hierarchy (Powell et al. 2006).

² Tree species acronyms are: ABGR: grand fir; ABLA: subalpine fir; LAOC: western larch; PICO: lodgepole pine; PIEN: Engelmann spruce; PIPO: ponderosa pine; PSME: interior Douglas-fir.

³ Some vegetation databases contain an average size class code representing the entire polygon; the values in this table summarize stocking levels (SDI, TPA, BAA, CC%) for three size class categories (based on tree diameter).

⁴ QMD is quadratic mean diameter at breast height, a measurement point assumed to be 4½ feet above the average ground level.

⁵ SDI refers to stand density index; TPA refers to trees per acre; BAA refers to basal area per acre; CC% refers to canopy cover percentage (for trees only); all table values (SDI, TPA, BAA, CC%) pertain to an irregular stand structure except for lodgepole pine, which pertains to an even-aged structure.

Table 15: Maximum stand density index values by tree species and plant association.

ABLA2/TRCA3 CEF331 346 430	478
,	
ABLA2/CLUN CES131 513 586	520
ABLA2/LIBO2 CES414 513 474	419
ABLA2/MEFE CES221	520
ABLA2/VAME CES311 478 319 478	331
ABLA2/VASC CES411 458 475 346 458	456
ABLA2/VASC/POPU CES415 458 475 346 458	456
ABLA2/CAGE CAG111 346	465
ABGR/GYDR CWF611 691	
ABGR/POMU-ASCA3 CWF612 438 586 608	
ABGR/TRCA3 CWF512 498 485 693	
ABGR/ACGL CWS912 301 439 405 576	
ABGR/TABR/CLUN CWC811 533 700	
ABGR/TABR/LIBO2 CWC812 475 378 374 700	
ABGR/CLUN CWF421 475 513 346 586 700	
ABGR/LIBO2 CWF311 456 475 463 346 499 645	466
ABGR/VAME CWS211 365 475 513 298 426 569	515
ABGR/VASC-LIBO2 CWS812 434 316 346 436 618	230
ABGR/VASC CWS811 215 343 380 346 460	
ABGR/SPBE CWS321 319 248 443	
ABGR/CARU CWG112 395 446 384 346 555	
ABGR/CAGE CWG111 263 376 700	
ABGR/BRVU CWG211 513 586 700	
PICO/CARU CLS416 279	
PSME/ACGL-PHMA CDS722 351 346	
PSME/PHMA CDS711 343 281 320	
PSME/HODI CDS611 425 319	
PSME/SPBE CDS634 441 464	
PSME/SYAL CDS622 341 309 256	
PSME/SYOR CDS625 451	
PSME/VAME CDS812 241 229	
PSME/CARU CDG121 329 330	
PSME/CAGE CDG111 278 351	
PIPO/SYAL CPS522 398	
PIPO/SYOR CPS525 325	
PIPO/CARU CPG221 456	
PIPO/CAGE CPG222 251	
PIPO/CELE/CAGE CPS232 290	
PIPO/CELE/PONE CPS233 199	
PIPO/CELE/FEID-AGSP CPS234 196	
PIPO/PUTR/CAGE CPS222 255	
PIPO/PUTR/CARO CPS221 304	
PIPO/PUTR/FEID-AGSP CPS226 231	
PIPO/ARTRV/FEID-AGSP CPS131 238	
PIPO/FEID CPG112 243	
PIPO/AGSP CPG111 166	

Sources/Notes: The plant associations included here are those known to occur on upland sites of the Umatilla National Forest (see Powell 1999). Plant association acronyms (ABLA2/TRCA3) and ecoclass codes (CEF331) are used to record plant associations on field forms and in computer databases; they are described in Hall (1998, as supplemented). The maximum SDI values shown in each species column were calculated as 125% of full stocking (see table 3 in Powell 1999); full stocking values are provided by Cochran et al. (1994) and Powell (1999). The tree species acronyms used as column headings are described in footnotes to tables 13 and 14.

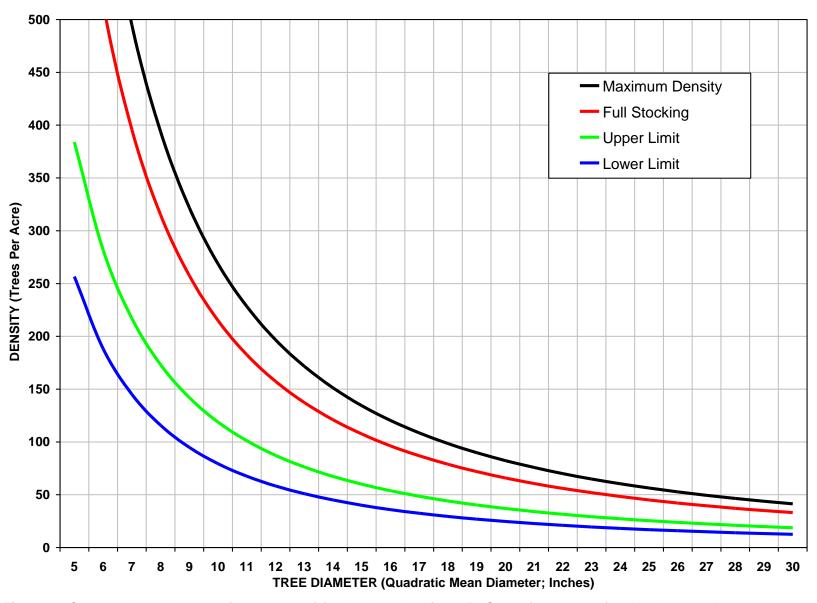


Figure 4 – Suggested stocking levels (trees per acre) for the dry upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (70% ponderosa pine, 20% Douglas-fir, 10% grand fir), and an irregular stand structure.

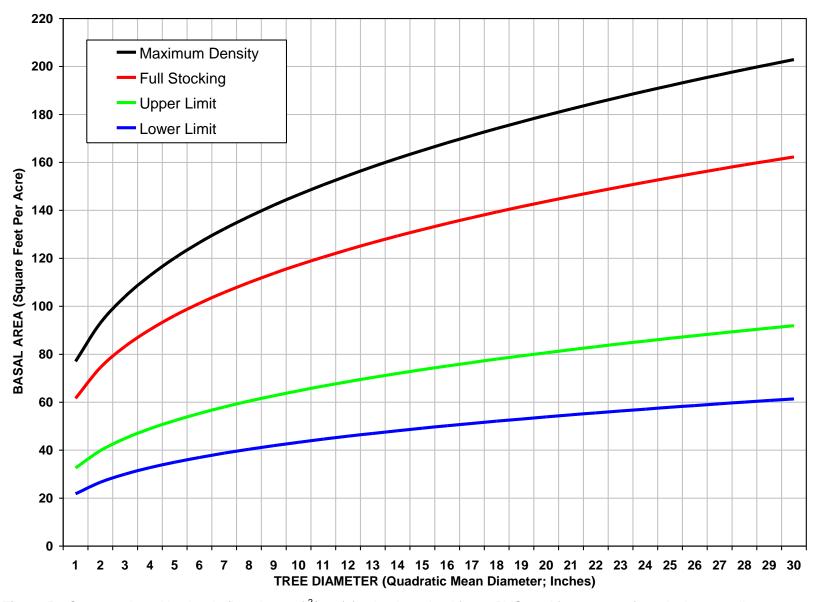


Figure 5 – Suggested stocking levels (basal area, ft²/acre) for the dry upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (70% ponderosa pine, 20% Douglas-fir, 10% grand fir), and an irregular stand structure.

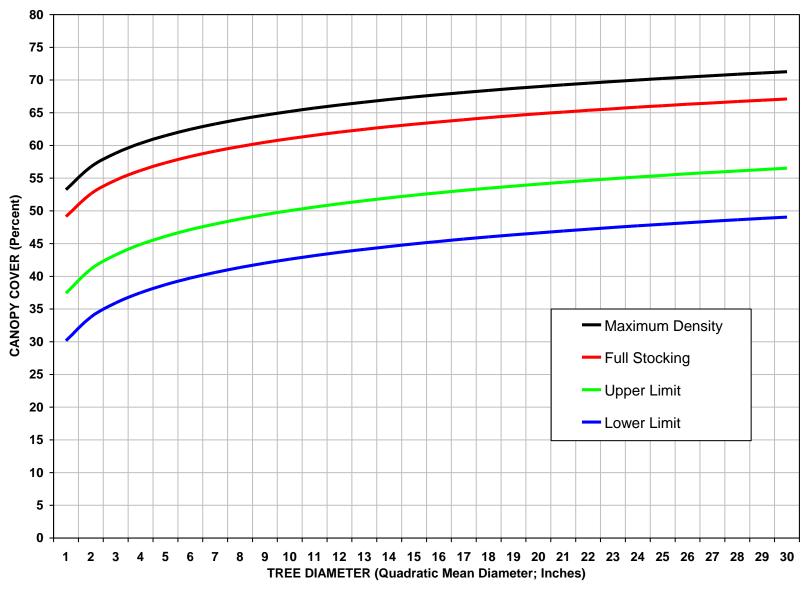


Figure 6 – Suggested stocking levels (canopy cover, percent) for the dry upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (70% ponderosa pine, 20% Douglas-fir, 10% grand fir), and an irregular stand structure.

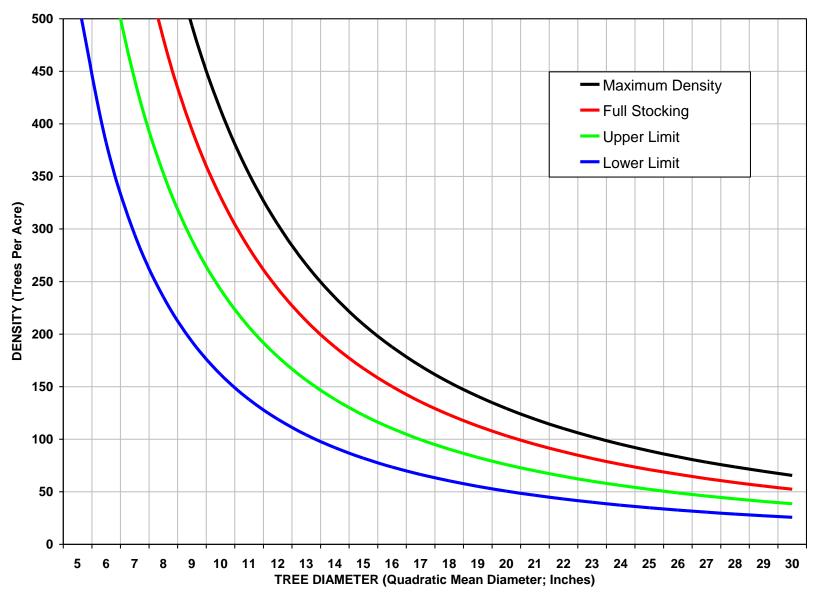


Figure 7 – Suggested stocking levels (trees per acre) for the moist upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (30% Douglas-fir, 20% western larch, 20% lodgepole pine, 30% grand fir), and an irregular stand structure.

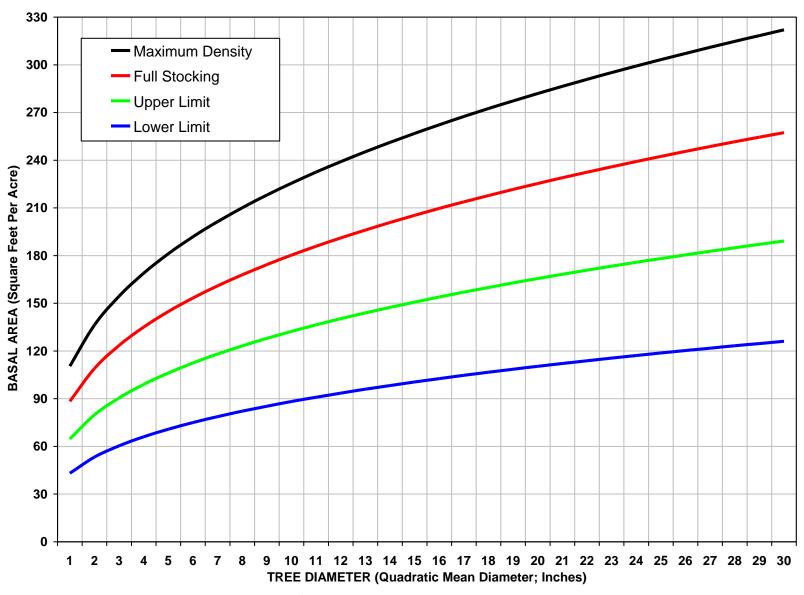


Figure 8 – Suggested stocking levels (basal area, ft²/acre) for the moist upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (30% Douglas-fir, 20% western larch, 20% lodgepole pine, 30% grand fir), and an irregular stand structure.

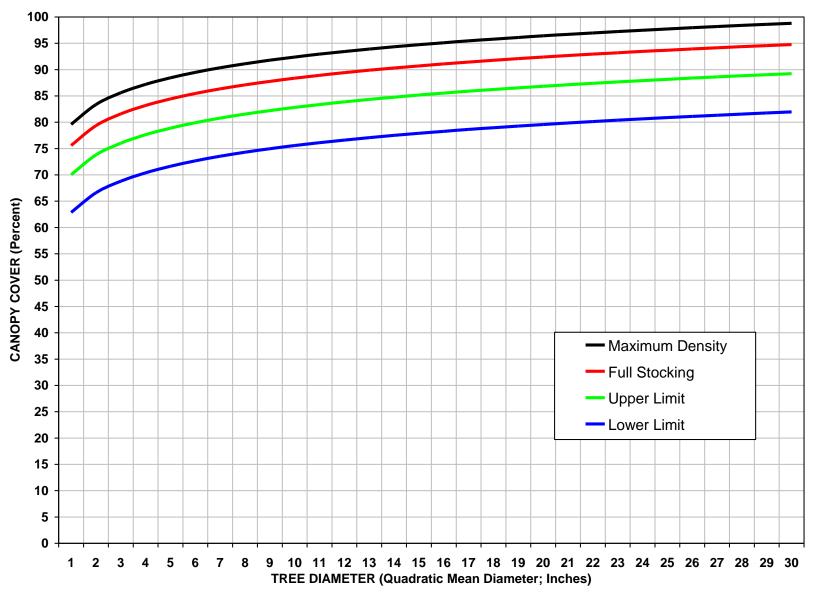


Figure 9 – Suggested stocking levels (canopy cover, percent) for the moist upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (30% Douglas-fir, 20% western larch, 20% lodgepole pine, 30% grand fir), and an irregular stand structure.

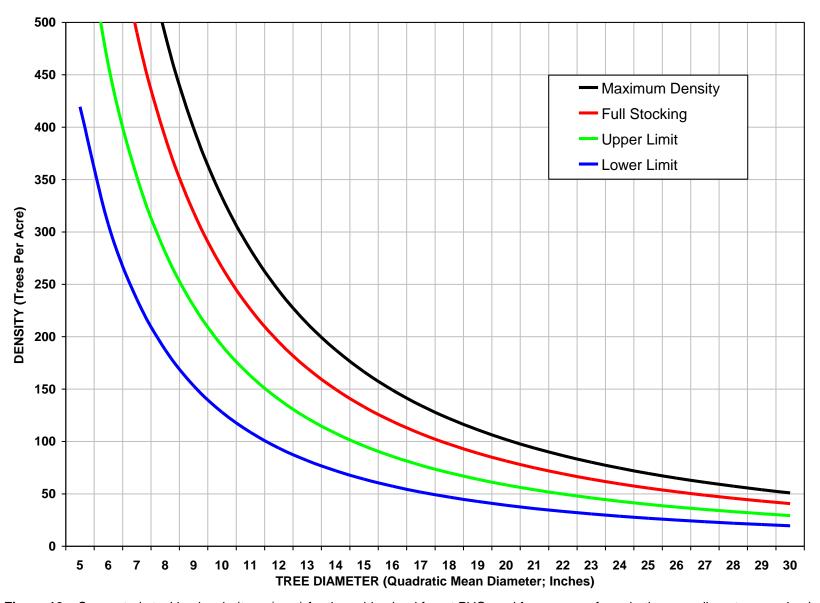


Figure 10 – Suggested stocking levels (trees/acre) for the cold upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (10% Douglas-fir, 10% larch, 50% lodgepole pine, 10% subalpine fir, 20% spruce), and an irregular stand structure.

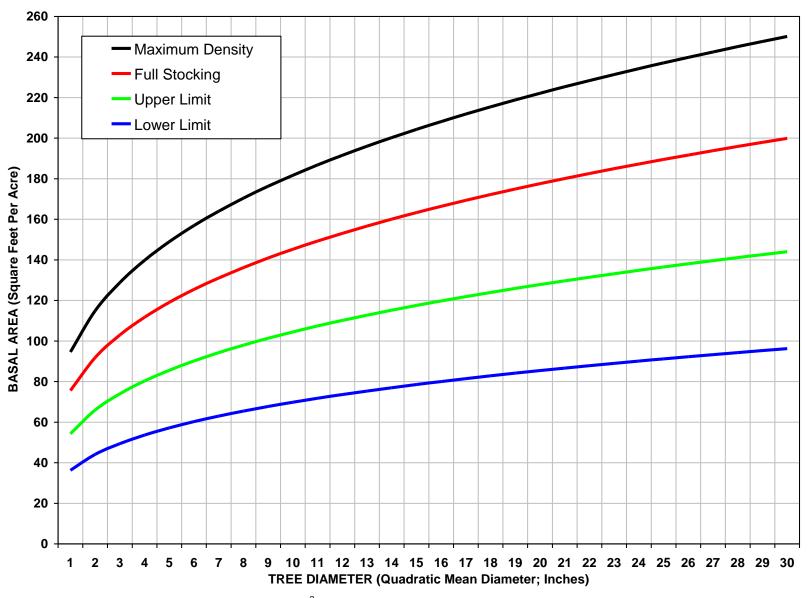


Figure 11 – Suggested stocking levels (basal area, ft²/acre) for the cold upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (10% Douglas-fir, 10% larch, 50% lodgepole, 10% subalpine fir, 20% spruce), and an irregular structure.

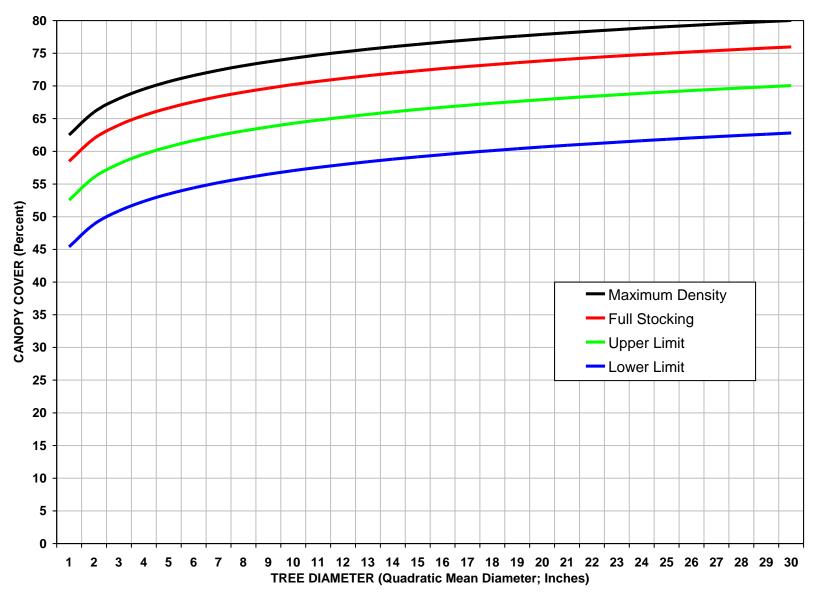


Figure 12 – Suggested stocking levels (canopy cover, percent) for the cold upland forest PVG, and for a range of quadratic mean diameters, a mixed composition (10% Douglas-fir, 10% larch, 50% lodgepole, 10% subalpine fir, 20% spruce), and an irregular structure.

GLOSSARY

Basal area. The cross-sectional area of a single tree stem, including the bark, measured at breast height (4½ feet above the ground surface on the upper side of the tree); also, the cross-sectional area of all stems in a stand and expressed per unit of land area (basal area per acre).

Canopy cover. The proportion of ground or water surface covered by a vertical projection of the outermost perimeter of the natural spread of foliage or plants, including small openings within the canopy. In some applications of this concept, total canopy cover can exceed 100 percent because the layering of different vegetative strata results in canopy covering the ground more than once. In other applications, the ground surface can only be obscured by foliage once and canopy cover can never exceed 100 percent.

Full stocking. A point in the development of even-aged stands in which differentiation has resulted in crown classes (Cochran et al. 1994); at full stocking, high stand density levels are causing intertree competition and resultant mortality of the weaker, less-vigorous trees (e.g., self thinning is occurring). Full stocking is analogous to normal density.

Irregular stand structure. A stand of trees characterized by variation in age structure or in the spatial arrangement of trees; stands without a uniform age or size structure.

Lower limit of full site occupancy. This threshold maintains sufficient stocking to allow a significant portion of a site's resources to be captured as tree growth. For the stocking information presented in this document, this threshold is also referred to as the lower limit of the management zone (Cochran et al. 1994, Powell 1999).

Lower limit of the management zone (LLMZ). A stocking level objective selected to coincide with the "lower limit of full site occupancy" threshold. For the stocking information presented in this document, the LLMZ was always set at 67 percent of the upper limit of the management zone for all combinations of tree species and plant association (Cochran et al. 1994).

Lower limit of self-thinning zone. This threshold refers to the stand development period where density is high enough to be causing competition-induced tree mortality (this period is called self thinning). For the stocking information presented in this document, this threshold is also referred to as the upper limit of the management zone (Cochran et al. 1994, Powell 1999).

Management zone. A stocking level zone established by setting upper and lower limits. For the stocking information presented in this document, the upper limit of the management zone is based on the "lower limit of self-thinning zone" threshold and the lower limit of the management zone is based on the "lower limit of full site occupancy" threshold.

Maximum density. The maximum stand density that can exist for a tree species for a given mean size in self-thinning populations (Long 1996). Maximum density is assumed to be 125% of full stocking (normal density) (Powell 1999).

Normal density. The stand density that is assumed to represent full site occupancy but which allows room for the development of crop trees; assumed to represent "average-

maximum" competition or the average density of natural, undisturbed, fully-stocked stands. Normal density is assumed to be 80% of maximum density (Powell 1999).

Overstocked. Forestland stocked with more trees than normal or that full stocking would require (Dunster and Dunster 1996). In an overstocked stand, tree density is high enough that intertree competition is occurring and large trees are capturing growing space from small trees in a process called self-thinning.

Quadratic mean diameter. The diameter corresponding to the mean basal area; the diameter of a tree of average basal area in a stand.

Reference level. The absolute stand density that would normally be expected in a stand of given characteristics under some standard condition such as average maximum competition (Ernst and Knapp 1985). For the suggested stocking levels described in this document, full stocking (normal density or an "average-maximum" level of competition) was used as the reference level.

Relative density. The ratio, proportion or percent of absolute stand density to a reference level defined by some standard level of competition.

Self thinning. Plant mortality caused by intraspecific (inter-plant) competition in crowded, even-aged stands. For self-thinning populations, increasing average size is associated with a progressive diminution in tree density (Long and Smith 1984). Self thinning is also known as the $-\frac{3}{2}$ power rule, since the self-thinning zones for many plant species have a slope of $-\frac{3}{2}$ on a logarithmic graph (Westoby 1984).

Size class. A characterization of a vegetation layer's predominant situation with respect to tree size using diameter at breast height; a layer with a pole size class has a predominance of trees whose diameter is between 5 and 8.9 inches at breast height (breast height is defined as 4½ feet above the ground surface on the upper side of the tree).

Stand density. A quantitative measure of stocking expressed absolutely in terms of number of trees, basal area, or volume per unit area.

Stand density index. A widely used measure developed by Reineke (1933) that expresses relative density as the relationship between a number of trees per acre and a stand's quadratic mean diameter or QMD (SDI indexes density to a QMD of 10 inches).

Stocking. The amount of anything on a given area, particularly in relation to what is considered optimum; an indication of growing-space occupancy relative to a pre-established standard.

Upper limit of the management zone (ULMZ). A stocking level objective selected to coincide with the "lower limit of self-thinning zone" threshold. For the stocking information presented in this document, the ULMZ was set at 75 percent of full stocking (normal density) for each tree species except ponderosa and lodgepole pines, whose ULMZ values were established in a different way to reflect their susceptibility to mountain pine beetle (Cochran et al. 1994).

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APPENDIX 1: SILVICULTURE WHITE PAPERS

White papers are internal reports, and they are produced with a consistent formatting and numbering scheme – all papers dealing with Silviculture, for example, are placed in a silviculture series (Silv) and numbered sequentially. Generally, white papers receive only limited review and, in some instances pertaining to highly technical or narrowly focused topics, the papers may receive no technical peer review at all. For papers that receive no review, the viewpoints and perspectives expressed in the paper are those of the author only, and do not necessarily represent agency positions of the Umatilla National Forest or the USDA Forest Service.

Large or important papers, such as two papers discussing active management considerations for dry and moist forests (white papers Silv-4 and Silv-7, respectively), receive extensive review comparable to what would occur for a research station general technical report (but they don't receive blind peer review, a process often used for journal articles).

White papers are designed to address a variety of objectives:

- (1) They guide how a methodology, model, or procedure is used by practitioners on the Umatilla National Forest (to ensure consistency from one unit, or project, to another).
- (2) Papers are often prepared to address ongoing and recurring needs; some papers have existed for more than 20 years and still receive high use, indicating that the need (or issue) has long standing an example is white paper #1 describing the Forest's big-tree program, which has operated continuously for 25 years.
- (3) Papers are sometimes prepared to address emerging or controversial issues, such as management of moist forests, elk thermal cover, or aspen forest in the Blue Mountains. These papers help establish a foundation of relevant literature, concepts, and principles that continuously evolve as an issue matures, and hence they may experience many iterations through time. [But also note that some papers have not changed since their initial development, in which case they reflect historical concepts or procedures.]
- (4) Papers synthesize science viewed as particularly relevant to geographical and management contexts for the Umatilla National Forest. This is considered to be the Forest's self-selected 'best available science' (BAS), realizing that non-agency commenters would generally have a different conception of what constitutes BAS like beauty, BAS is in the eye of the beholder.
- (5) The objective of some papers is to locate and summarize the science germane to a particular topic or issue, including obscure sources such as master's theses or Ph.D. dissertations. In other instances, a paper may be designed to wade through an overwhelming amount of published science (dry-forest management), and then synthesize sources viewed as being most relevant to a local context.
- (6) White papers function as a citable literature source for methodologies, models, and procedures used during environmental analysis by citing a white paper, specialist reports can include less verbiage describing analytical databases, techniques, and so forth, some of which change little (if at all) from one planning effort to another.

(7) White papers are often used to describe how a map, database, or other product was developed. In this situation, the white paper functions as a 'user's guide' for the new product. Examples include papers dealing with historical products: (a) historical fire extents for the Tucannon watershed (WP Silv-21); (b) an 1880s map developed from General Land Office survey notes (WP Silv-41); and (c) a description of historical mapping sources (24 separate items) available from the Forest's history website (WP Silv-23).

The following papers are available from the Forest's website: Silviculture White Papers

Paper # Title 1 Big tree program 2 Description of composite vegetation database 3 Range of variation recommendations for dry, moist, and cold forests 4 Active management of dry forests in the Blue Mountains: silvicultural considerations Site productivity estimates for upland forest plant associations of the Blue and 5 Ochoco Mountains 6 Fire regimes of the Blue Mountains 7 Active management of moist forests in the Blue Mountains: silvicultural considerations

- 9 Is elk thermal cover ecologically sustainable?
- A stage is a stage is a stage...or is it? Successional stages, structural stages, seral stages

Keys for identifying forest series and plant associations of the Blue and Och-

- 11 Blue Mountains vegetation chronology
- Calculated values of basal area and board-foot timber volume for existing (known) values of canopy cover
- 13 Created openings: direction from the Umatilla National Forest land and resource management plan
- 14 Description of EVG-PI database

oco Mountains

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- 15 Determining green-tree replacements for snags: a process paper
- 16 Douglas-fir tussock moth: a briefing paper
- 17 Fact sheet: Forest Service trust funds
- 18 Fire regime condition class queries
- Forest health notes for an Interior Columbia Basin Ecosystem Management Project field trip on July 30, 1998 (handout)
- Height-diameter equations for tree species of the Blue and Wallowa Mountains
- 21 Historical fires in the headwaters portion of the Tucannon River watershed
- 22 Range of variation recommendations for insect and disease susceptibility
- 23 Historical vegetation mapping
- 24 How to measure a big tree
- 25 Important insects and diseases of the Blue Mountains
- 26 Is this stand overstocked? An environmental education activity

Paper # **Title** 27 Mechanized timber harvest: some ecosystem management considerations 28 Common plants of the south-central Blue Mountains (Malheur National For-29 Potential natural vegetation of the Umatilla National Forest 30 Potential vegetation mapping chronology 31 Probability of tree mortality as related to fire-caused crown scorch 32 Review of the "Integrated scientific assessment for ecosystem management in the interior Columbia basin, and portions of the Klamath and Great basins" forest vegetation 33 Silviculture facts 34 Silvicultural activities: description and terminology 35 Site potential tree height estimates for the Pomeroy and Walla Walla ranger districts 36 Tree density protocol for mid-scale assessments 37 Tree density thresholds as related to crown-fire susceptibility 38 Umatilla National Forest Land and Resource Management Plan: forestry direction 39 Updates of maximum stand density index and site index for the Blue Mountains variant of the Forest Vegetation Simulator 40 Competing vegetation analysis for the southern portion of the Tower Fire area 41 Using General Land Office survey notes to characterize historical vegetation conditions for the Umatilla National Forest 42 Life history traits for common conifer trees of the Blue Mountains 43 Timber volume reductions associated with green-tree snag replacements 44 Density management field exercise 45 Climate change and carbon sequestration: vegetation management considerations 46 The Knutson-Vandenberg (K-V) program 47 Active management of quaking aspen plant communities in the northern Blue Mountains: regeneration ecology and silvicultural considerations 48 The Tower Fire...then and now. Using camera points to monitor postfire recoverv 49 How to prepare a silvicultural prescription for uneven-aged management 50 Stand density conditions for the Umatilla National Forest: a range of variation analysis 51 Restoration opportunities for upland forest environments of the Umatilla National Forest 52 New perspectives in riparian management: Why might we want to consider active management for certain portions of riparian habitat conservation areas? 53 Eastside Screens chronology 54 Using mathematics in forestry: an environmental education activity 55 Silviculture certification: tips, tools, and trip-ups

Paper # Title

- Vegetation polygon mapping and classification standards: Malheur, Umatilla, and Wallowa-Whitman national forests
- 57 The state of vegetation databases on the Malheur, Umatilla, and Wallowa-Whitman national forests

REVISION HISTORY

February 2013: minor formatting and editing changes were made; appendix 1 was added ed describing the white paper system, including a list of available white papers.